

ROYAL DUTCH SHELL PLC - New Bridge Credit Facility

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For immediate release

New Bridge Credit Facility

On 8 April 2015, Royal Dutch Shell plc (as borrower) entered into a £3,025,000,000 bridge credit facility agreement (the "Interim Facility") in connection with the recommended cash and share offer made by Royal Dutch Shell plc for the entire issued and to be issued share capital of BG Group plc (the "Combination").

Royal Dutch Shell plc is pleased to announce that, on 1 May 2015, it (as borrower) entered into a £10,070,000,000 bridge credit facility agreement (the "Bridge Credit Facility") with a group of relationship banks.

The Bridge Credit Facility was entered into to replace the Interim Facility and, as such, the commitments under the Interim Facility have now been cancelled in full.

In accordance with Rule 26.2 of the City Code on Takeovers and Mergers (the "Code"), a copy of the Bridge Credit Facility is available on the website of Royal Dutch Shell plc at: www.shell.com. As a result of the replacement of the Interim Facility by the Bridge Credit Facility, the Interim Facility has been removed from the website of Royal Dutch Shell plc.

In accordance with Rule 26.1 of the Code, a copy of this announcement is also available on the website of Royal Dutch Shell plc at: www.shell.com.

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Additional Information

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