

Example form - please do not complete

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THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to what action you should take, you are recommended to seek your own personal financial advice immediately from a properly authorised financial advisor.

ROYAL DUTCH SHELL NOMINEE SERVICE OPT-OUT FORM

1

Shareholder(s) name and address

2031-100-S

Reference Number:

Your New Shell Shares will be held in the Royal Dutch Shell Nominee Service as described on pages 8 to 9 and 20 to 21 of the Shareholder Guide. If you prefer to receive a share certificate, rather than holding through this nominee service, please complete this Opt-Out Form.

Eligibility for the Royal Dutch Shell Nominee Service

1. If your BG Shares are not registered to an address in one of the countries/territories overleaf, your New Shell Shares cannot be held in the Royal Dutch Shell Nominee Service and you will automatically be issued a share certificate.
2. Further details on eligibility are set out in the Shareholder Guide.

This Opt-Out Form should be read together with the scheme document dated 22 December 2015 (the "Scheme Document"). The definitions used in the Scheme Document also apply to this Opt-Out Form. Please read carefully the terms of the Scheme and the terms and conditions of the Royal Dutch Shell Nominee Service, both of which are set out in the Scheme Document and incorporated into, and form part of, this Opt-Out Form.

2 Opt out from the Royal Dutch Shell Nominee Service

If you wish to hold ALL your New Shell Shares in the Royal Dutch Shell Nominee Service, you should NOT complete, sign and return this Opt-Out Form.

If you wish to receive ALL your New Shell Shares in the form of a share certificate, please place an "X" here.

3 Signatures – This Opt-Out Form MUST be signed and dated in order for it to be valid.

All shareholders who are individuals should sign and complete the individual(s) box below. Shareholders who are companies should complete the company box below.

Signing by individual(s)

Signature 1	Date	Signature 3	Date
Signature 2	Date	Signature 4	Date

Signing on behalf of a company (if appropriate)

Company Name			
Name of authorised person			
Name	Position	Signature	Date

Please provide a contact telephone number in case we have any questions about this instruction.

Contact telephone number

You MUST sign Part 3 for this Opt-Out Form to be valid.

The completed Opt-Out Form must be received by 4.30 p.m. (UK time) on 12 February 2016, by Equiniti, using the reply paid envelope provided or sent to Equiniti, Corporate Actions, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA United Kingdom.

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New Shell Shares can only be held in the Royal Dutch Shell Nominee Service if registered in the following countries/territories:

United Kingdom	Czech Republic	Greece	Liechtenstein	Portugal
Austria	Denmark	Hungary	Lithuania	Romania
Belgium	Estonia	Ireland	Luxembourg	Slovakia
Bulgaria	Finland	Isle of Man	Malta	Slovenia
Channel Islands	France	Italy	Netherlands	Spain
Croatia	Germany	Iceland	Norway	Sweden
Republic of Cyprus	Gibraltar	Latvia	Poland	Switzerland

If you have any questions in relation to the completion and return of this Opt-Out Form, please telephone between 9.00 a.m. and 5.30 p.m. (UK time) Monday to Friday (except English and Welsh public holidays) on 0800 917 8611 from within the UK or +44 121 415 0920 if calling from outside the UK.

This is the back of the Royal Dutch Shell Nominee Opt-Out Form, which is separate from the Form of Election.

