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For immediate release

20 January 2016

Shell's recommended cash and share offer for BG Group plc: publication of supplementary prospectus

The Hague, 20 January 2016 – As envisaged in the expected timetable of principal events which is set out in the prospectus published by Royal Dutch Shell plc ("**Shell**") on 22 December 2015 (the "**Original Prospectus**") in relation to the proposed issue of new Shell shares in connection with the recommended cash and share offer (the "**Combination**") by Shell for BG Group plc ("**BG**"), Shell has published an update on its fourth quarter and full year unaudited results and BG has published an operational and trading update on 20 January 2016 (together, the "**Announcements**").

Shell announces that the UK Listing Authority has approved a supplementary prospectus in relation to the Announcements dated 20 January 2016 (the "**Supplementary Prospectus**").

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Cautionary note

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Prospectus. Copies of the Original Prospectus and the Supplementary Prospectus are available from the registered office of Shell and in electronic form at www.shell.com, subject to certain access restrictions applicable to persons resident outside the UK.

In accordance with Rule 26.1 of the Code, a copy of this announcement is also available on the website of Shell at: www.shell.com. For the avoidance of doubt, the contents of the website referred to in this announcement are not incorporated into and do not form part of this announcement.

The Combination will be made solely by means of the scheme document published by BG on 22 December 2015 which contains the full terms and conditions of the Combination including details of how BG shareholders may vote in respect of the proposed Combination.

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This announcement does not constitute a prospectus or prospectus equivalent document.

Notice to BG shareholders resident in France

A copy of the Supplementary Prospectus approved by the UK Listing Authority and the certificate of approval have been or will be served on the Autorité des marchés financiers (“**AMF**”). A copy of the French translation of the amendments to the summary of the Original Prospectus has been or will be made available free of charge at www.amf-france.org.

Notice to BG shareholders resident in India

The information contained in this announcement is directed to each BG shareholder and does not constitute an offer or invitation or solicitation of an offer to the public or to any person or class of investors resident in India.