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Shell-BG recommended combination clears US antitrust hurdle.

The Hague, June 16, 2015 – Royal Dutch Shell plc (“Shell”) today announced its recommended combination with BG Group plc (“BG”) has cleared its first antitrust hurdle by receiving early termination of the US antitrust waiting period from the United States Federal Trade Commission (“FTC”).

The two companies announced in April that they had reached agreement on the terms of a recommended cash and share offer to be made by Shell for the entire issued and to be issued share capital of BG. The proposed deal, which remains on track to complete in early 2016, requires review and approval by relevant antitrust and regulatory authorities, and support from both sets of shareholders, as set out in the 8 April announcement.

Shell CEO, Ben van Beurden, said: “Securing early termination of the US antitrust waiting period from the FTC at this early stage is a clear demonstration of the good progress we’re making on the deal. We’re well underway with the anti-trust and regulatory filing processes in relevant jurisdictions around the world and we’re confident that, following the usual thorough and professional review by the relevant authorities, the deal will receive the necessary approvals. We remain on track for completion in early 2016.”

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Royal Dutch Shell plc

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Additional Information

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Forward looking statements

This announcement contains certain forward looking statements. All statements other than statements of historical fact are, or may be deemed to be, forward-looking statements including statements as to the expected progress of the Shell-BG combination. Forward looking statements are statements of future expectations that are based on management's current expectations and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in these statements. Forward looking statements are qualified in their entirety by the inherent risks and uncertainties surrounding future expectations. Readers should not place undue reliance on forward looking statements. Each forward looking statement speaks only as of the date of this announcement. The Shell group does not undertake any obligation to publicly update or revise any forward looking statement as a result of new information, future events or otherwise, except to the extent legally required. In light of these risks, results, performance and events could differ materially from those stated, implied or inferred from the forward looking statements contained in this announcement.

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