

Royal Dutch/Shell Group of Companies

Fourth Quarter 2004 - Key Financial Data in dollars, euros and pounds sterling

The Royal Dutch/Shell Group publishes its financial statements in US dollars. Given below are some of the key items for the quarter and full year translated into euros and pounds sterling.

\$ million			euro million			£ million		
2004	2003	%	2004	2003	%	2004	2003	%
Net Proceeds								
76,424	49,614	+54	59,045	41,750	+41	41,017	29,128	+41
265,190	198,362		215,437	177,981		146,280	123,058	
Net Income								
4,478	1,917	+134	3,460	1,613	+114	2,403	1,125	+114
18,536	12,496		14,934	11,157		10,126	7,693	
CCS Earnings								
5,127	1,686	+204	3,961	1,419	+179	2,752	990	+178
17,591	12,787		14,133	11,433		9,598	7,882	
Net Assets								
85,280	72,848	+17	62,544	57,754	+8	44,226	40,860	+8
Capital Investment								
5,105	4,517	+13	3,944	3,801	+4	2,740	2,652	+3
14,915	14,294		11,950	12,597		8,128	8,722	

Parent Companies' share in Group net income

		Q4	Q3	Q4
Per Ordinary Share		2004	2004	2003
ROYAL DUTCH	euro	1.03	1.31	0.48
US dollar equivalents	\$	1.34	1.60	0.57
SHELL TRANSPORT	pence	10.2	12.5	4.7
New York Share equivalents	\$	1.14	1.37	0.48

Notes:

1. The exchange rates used in the quarterly translation are the average rates, except in the case of net assets where the end rate is used:

	euro/\$		£/\$	
	2004	2003	2004	2003
Fourth quarter average rate	0.7726	0.8415	0.5367	0.5871
Fourth quarter end rate	0.7334	0.7928	0.5186	0.5609

2. CCS earnings is earnings on an estimated current cost of supplies basis.

3. Capital investment is capital expenditure, exploration expense, new investments in associated companies and certain other investments.

4. Earnings per share calculations are explained in the notes to the Quarterly Results Announcement.