

Royal Dutch/Shell Group of Companies

Third Quarter 2004 - Key Financial Data in dollars, euros and pounds sterling

The Royal Dutch/Shell Group publishes its financial statements in US dollars. Given below are some of the key items for the quarter and nine months translated into euros and pounds sterling.

\$ million			euro million			£ million		
2004	2003	%	2004	2003	%	2004	2003	%
As restated			As restated			As restated		
Net Proceeds								
70,992	49,447	+44	58,057	43,924	+32	39,039	30,702	+27
191,619	151,297		156,392	136,231		105,263	93,930	
Net Income								
5,397	2,453	+120	4,414	2,179	+103	2,968	1,523	+95
14,058	10,579		11,474	9,544		7,723	6,568	
CCS Earnings								
4,407	2,593	+70	3,604	2,303	+56	2,423	1,610	+51
12,464	11,101		10,172	10,014		6,846	6,892	
Net Assets								
81,722	72,749	+12	66,317	62,368	+6	45,495	43,446	+5
Capital Investment								
3,507	3,638	-4	2,868	3,232	-11	1,928	2,259	-15
9,810	9,777		8,006	8,796		5,388	6,070	

Parent Companies' share in Group net income

		Q3	Q2	Q3
Per Ordinary Share		2004	2004	2003
		As restated		
ROYAL DUTCH	euro	1.31	0.98	0.64
US dollar equivalents	\$	1.60	1.18	0.72
SHELL TRANSPORT	pence	12.5	9.3	6.4
New York Share equivalents	\$	1.37	1.02	0.62

Notes:
1. The exchange rates used in the quarterly translation are the average rates, except in the case of net assets where the end rate is used:

	euro/\$		£/\$	
	2004	2003	2004	2003
Third quarter average rate	0.8178	0.8883	0.5499	0.6209
Third quarter end rate	0.8115	0.8573	0.5567	0.5972

2. CCS earnings is earnings on an estimated current cost of supplies basis.
3. Capital investment is capital expenditure, exploration expense, new investments in associated companies and certain other investments.
4. Earnings per share calculations are explained in the notes to the Quarterly Results Announcement.